



Care Team

Accepting a Care Team Invite

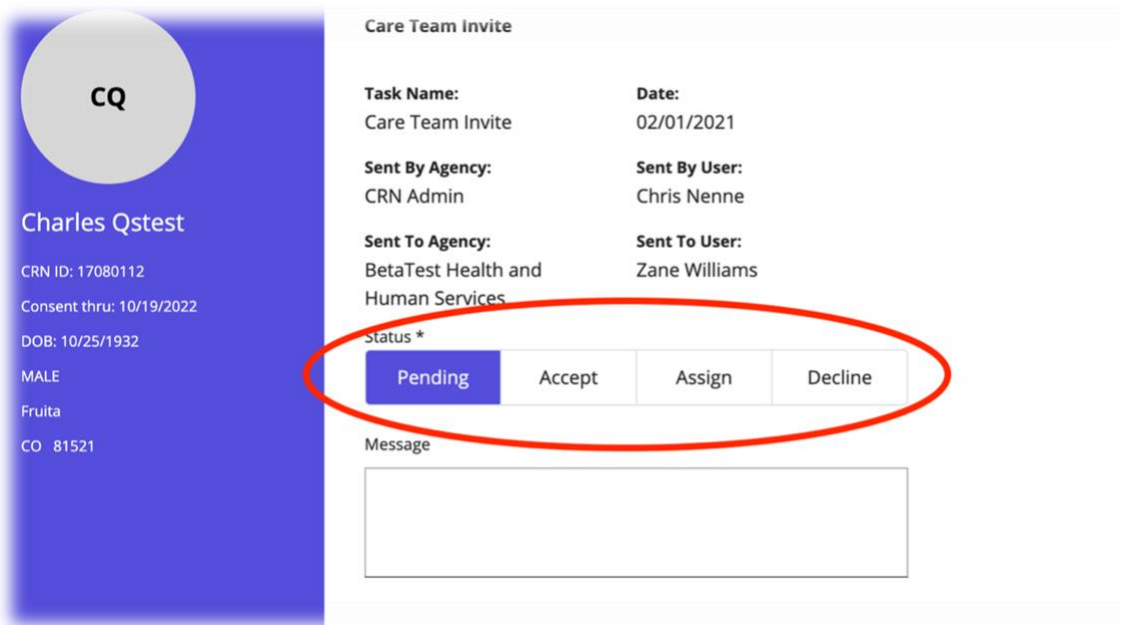
Sometimes in CRN you will be asked to join a care team before a referral is sent to you. This is done when a someone on a client's care team, requests another user to join that client's care team. If you are invited to join a client's care team you will see a care team request show up in your task feed.



Client Name	Date	Task / Event	Status	Priority
CQ Qstest Charles	02/01/2021	Invite to Care Team	Pending	
GQ qstest Griff	02/01/2021	Care team approval request	Accepted	

Click on the task to open up the Invite to Care Team details pane. **WARNING: Clicking the client's name or profile picture will send you to the client's profile.**

Once the details pane is open select from the possible action to Accept, Assign, or Decline the invite. **NOTE: Assigning the invite passes it along to another user within your entity.**



Care Team Invite

Task Name: Care Team Invite **Date:** 02/01/2021

Sent By Agency: CRN Admin **Sent By User:** Chris Nenne

Sent To Agency: BetaTest Health and Human Services **Sent To User:** Zane Williams

Status *

Message

ProTip: Want to stay up to date? Your alerts and notifications can be set to deliver real time alerts and notifications to your email inbox or directly to you phone via text.